STUDENT ORGANIZATION
OFFICER TRAINING
for Treasurers

THE OHIO STATE UNIVERSITY
OFFICE OF STUDENT LIFE
STUDENT ACTIVITIES
A few quick reminders

Sign – in

Ask questions

Slides will be sent

Use your handout

Participate!
Introduce yourself to your neighbor

- Name
- Organization
- Standing/Year
- Major/Program
- Fun Fact
Student Organization
SUCCESS FRAMEWORK

▷ INDIVIDUAL:
Consciousness of Self, Leadership Efficacy, Wellness, Social Perspective Taking, Social Change Behavior

▷ ORGANIZATION:
Purpose and Goals, Membership Recruitment and Retention, Budgeting and Financial Management, Fundraising and Philanthropy, Leadership Transitions, Self-Governance, Operational Efficiency, Collaboration, Responsiveness and Innovation, Awareness of and Comfort with Difference, Advising Partnerships

▷ COMMUNITY:
Citizenship, Connection to the University, Connection to and Belonging in the Student Organization Community, Risk Reduction
Individual Outcomes

Consciousness of Self; Leadership Efficacy; Wellness; Social Perspective Taking; Social Change Behaviors
Consciousness of Self

The organization’s ability to promote general self-awareness in leaders and members, particularly the beliefs, values, attitudes and emotions that motivate one to take action.
Consciousness of Self

Greatest Strengths

Areas for Growth

How will your strengths help your role

How will your role help you grow
Leadership Efficacy

The organization’s ability to foster members’ internal belief that they will be successful when engaging in leadership
Leadership Efficacy

I ran for/applied for/accepted this role because:

Past experiences that will allow me to be successful are:

My leadership role models who show me success are:

I like to receive praise and support by:

I will know I have done well when I feel like:
Social Perspective Taking

The organization’s culture of taking another person’s point of view and/or accurately inferring the thoughts and feelings of others
Resources

- SLA Workshop/Retreat Network
- MCC Education and Training Programs
- Student Wellness Center
Organizational Outcomes

Purpose and Goals; Membership Recruitment and Retention; **Budgeting and Financial Management**; Fundraising and Philanthropy; Leadership Transitions; Self-Governance; Operational Efficiency; Collaboration; Responsiveness and Innovation; Awareness of and Comfort with Difference; Advising Partnerships
Budgeting and Financial Management

The organization’s ability to be financially self-supporting with a well-developed budget that reflects the current and future priorities of the organization
Programming Funds, Operating funds, or something else!
Budgeting and Financial Management

Your organization is planning to buy team shirts for your organization’s executive board. What should you utilize?
Budgeting and Financial Management

Operating Funds
Budgeting and Financial Management

Your organization is planning their annual dance performance in the U.S. Bank Conference Theater, and need A/V assistance for the production. What should you utilize?
Budgeting and Financial Management

Programming Funds
Budgeting and Financial Management

Your organization is bringing a famous speaker to campus, and he/she has agreed to have a private dinner with the members of your organization. Which should you utilize?
Budgeting and Financial Management

Something Else
Budgeting and Financial Management

Your organization is participating in the Autumn Involvement Fair, and want to provide candy for your table. Which should you utilize?
Budgeting and Financial Management

Operating Funds
Fundraising and Philanthropy

The organization’s knowledge and utilization of creative and effective fundraising skills as well as the development of skills for purposeful philanthropic work
Fundraising and Philanthropy

- Organizations may only partner with Barnes and Noble if fundraising with a bookstore.

*No spending restrictions on money you raise.*
Fundraising and Philanthropy

What are examples of successful fundraising your organization has tried?

What are some challenges your organization has experienced when it comes to fundraising?

Does your organization do philanthropy? If so, what type of philanthropy work do they do?
Collaboration

The organization’s ability to work with others effectively in a common effort as well as empower leaders, members and other organizations through trust and responsibility
Collaboration

You and your partner’s organization are planning a collaborative event and are meeting for the first time. What are some things you want to discuss in that meeting in terms of the finances of the event

*Bonus points if it’s a collaboration you all actually want your organizations to try!*
Operational Efficiency

The procedures and processes for regular, efficient and effective organizational operations
Leadership Transitions

The organization’s process for a transition for leaders and members that fosters emerging leaders as well as prepares incoming leaders and the organization for long-term success.
Leadership Transitions

You are transitioning out of your role as treasurer and need to prepare records for your successor. What should you include in those transition records? What might you include in a transition meeting?
Resources

- Connect with Your Banker
- Coca-Cola Product Donation
- OUAB, Student Government, and other Campus Collaboration
- Ohio Union Events and Buckeye Events Network
Community Outcomes

Citizenship; Connection to the University; Connection to and Belonging in the Student Organization Community; Risk Reduction
Risk Reduction

The assessment and reduction of accidental harm or loss through proactive safety measures and response plans
Risk Reduction

Ways to Reduce Your Organization’s Risk

(both financially and in other ways)
Resources

Keith B. Key Center for Student Leadership and Service

Bias Assessment and Response Team (BART)

Buckeye Soup
Wrap up and Questions
Questions?
Next Steps

- Complete Online Training
- Submit Online Forms
- Check Out Website
- Review the Framework
Resource Page

STUDENT ACTIVITIES

Resources

Training Registration Funding Events Group Travel Marketing Technology Successful Leadership Additional Resources

Training

Training Presentations

President Training
Treasurer Training
Advisor Training

Handouts from Training

Training Handout
Roadmap for Success
Dates to Know

Registration

Management System Tutorial Videos

For Presidents
Student Organization
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Thank You for Attending

Before You Leave:
Sign attendance sheet

Following Today’s Training:
Confirmation email, links/ resources
Visit activities.osu.edu

Contact Us:
csls@osu.edu