STUDENT ORGANIZATION
OFFICER TRAINING
for Treasurers

THE OHIO STATE
UNIVERSITY
OFFICE OF STUDENT LIFE

STUDENT ACTIVITIES

A few quick reminders
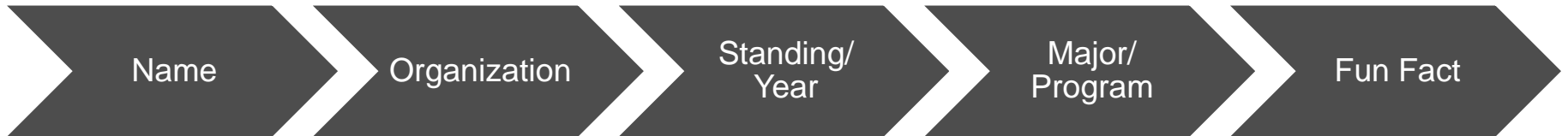
Sign – in

Ask questions

Slides will be sent

Use your handout

Participate!

Introduce yourself to your neighbor

Name	Organization	Standing/ Year	Major/ Program	Fun Fact

ONLINE TRAINING

Key Roles

Funding and Finances

Registration Basics

Resources

Student Organization SUCCESS FRAMEWORK

> **INDIVIDUAL:**

Consciousness of Self, Leadership Efficacy, Wellness, Social Perspective Taking, Social Change Behavior

> **ORGANIZATION:**

Purpose and Goals, Membership Recruitment and Retention, Budgeting and Financial Management, Fundraising and Philanthropy, Leadership Transitions, Self-Governance, Operational Efficiency, Collaboration, Responsiveness and Innovation, Awareness of and Comfort with Difference, Advising Partnerships

> **COMMUNITY:**

Citizenship, Connection to the University, Connection to and Belonging in the Student Organization Community, Risk Reduction

Individual Outcomes

Consciousness of Self; **Leadership Efficacy**; Wellness; **Social Perspective Taking**; Social Change Behaviors

Consciousness of Self

The organization's ability to promote general self-awareness in leaders and members particularly the beliefs, values, attitudes and emotions that motivate one to take action

Consciousness of Self

Greatest Strengths

Areas for Growth

How will your strengths help your role

How will your role help you grow

Leadership Efficacy

The organization's ability to foster members' internal belief that they will be successful when engaging in leadership

Leadership Efficacy

I ran for/applied for/accepted this role because:

Past experiences that will allow me to be successful are:

My leadership role models who show me success are:

I like to receive praise and support by:

I will know I have done well when I feel like:

10

Social Perspective Taking

The organization's culture of taking another person's point of view and/or accurately inferring the thoughts and feelings of others

Resources

SLA Workshop/Retreat Network

MCC Education and Training Programs

Student Wellness Center

Organizational Outcomes

Purpose and Goals; Membership Recruitment and Retention; **Budgeting and Financial Management; Fundraising and Philanthropy**; **Leadership Transitions**; Self-Governance; **Operational Efficiency**; **Collaboration**; Responsiveness and Innovation; Awareness of and Comfort with Difference; Advising Partnerships

Budgeting and Financial Management

The organization's ability to be financially self-supporting with a well-developed budget that reflects the current and future priorities of the organization

Programming Funds, Operating funds, or something else!

Budgeting and Financial Management

Your organization is planning to buy team shirts for your organization's executive board. What should you utilize?

Budgeting and Financial Management

Operating Funds

Budgeting and Financial Management

Your organization is planning their annual dance performance in the U.S. Bank Conference Theater, and need A/V assistance for the production. What should you utilize?

Budgeting and Financial Management

Programming Funds

Budgeting and Financial Management

Your organization is bringing a famous speaker to campus, and he/she has agreed to have a private dinner with the members of your organization. Which should you utilize?

20

Budgeting and Financial Management

Something Else

Budgeting and Financial Management

Your organization is participating in the Autumn Involvement Fair, and want to provide candy for your table. Which should you utilize?

Budgeting and Financial Management

Operating Funds

Fundraising and Philanthropy

The organization's knowledge and utilization of creative and effective fundraising skills as well as the development of skills for purposeful philanthropic work

Fundraising and Philanthropy

- Organizations may only partner with Barnes and Noble if fundraising with a bookstore

Alumni Base

Sell t-shirts

Campus Parc

Staff concession stands

Restaurant Nights

Schottenstein Center Cleanups

No spending restrictions on money you fundraise

Fundraising and Philanthropy

What are examples of successful fundraising your organization has tried?

What are some challenges your organization has experienced when it comes to fundraising

Does your organization do philanthropy? If so, what type of philanthropy work do they do

Collaboration

The organization's ability to work with others effectively in a common effort as well as empower leaders, members and other organizations through trust and responsibility

Collaboration

You and your partner's organization are planning a collaborative event and are meeting for the first time. What are some things you want to discuss in that meeting in terms of the finances of the event

Bonus points if it's a collaboration you all actually want your organizations to try!

Operational Efficiency

The procedures and processes for regular, efficient and effective organizational operations

Leadership Transitions

The organization's process for a transition for leaders and members that fosters emerging leaders as well as prepares incoming leaders and the organization for long-term success

Leadership Transitions

You are transitioning out of your role as treasurer and need to prepare records for your successor. What should you include in those transition records? What might you include in a transition meeting?

Resources

Connect with Your Banker

Coca-Cola Product Donation

OUAB, Student Government, and other Campus Collaboration

Ohio Union Events and Buckeye Events Network

Community Outcomes

Citizenship; Connection to the University; Connection to and Belonging in the Student Organization Community; **Risk Reduction**

Risk Reduction

The assessment and reduction of accidental harm or loss through proactive safety measures and response plans

Risk Reduction

Ways to Reduce Your

Organization's Risk

(both financially and in other ways)

Resources

Keith B. Key Center for Student Leadership and Service

Bias Assessment and Response Team (BART)

Buckeye Soup

Wrap up and Questions

Questions?

Next Steps

Complete Online Training

Submit Online Forms

Check Out Website

Review the Framework

Resource Page

THE OHIO STATE UNIVERSITY
OFFICE OF STUDENT LIFE

STUDENT **ACTIVITIES**

THE OHIO STATE UNIVERSITY
OFFICE OF STUDENT LIFE

Creating The Extraordinary Student Experience →

About Us +   Involvement +   Programs and Events +   Contact Us   🔍

Involvement

Student Organizations

Find a Student Organization

Registration

Training

Funding

Resource Room

Information for Advisors

Resources

Leadership Development

Service and Outreach

Student Government

Graduate and Professional
Student Programs

Sorority and Fraternity Life

OSU Votes

Center for Student Leadership
and Service

Resources

Training Registration Funding Events Group Travel Marketing Technology Successful Leadership Additional Resources

Training

Training Presentations

President Training

Treasurer Training

Advisor Training

Handouts from Training

Training Handout

Roadmap for Success

Dates to Know

(Go to top)

Registration

Management System Tutorial Videos

For Presidents

Student Organization
SUCCESS FRAMEWORK

> **INDIVIDUAL:**
Consciousness of Self, Leadership Efficacy, Wellness,
Social Perspective Taking, Social Change Behavior

> **ORGANIZATION:**
Purpose and Goals, Membership Recruitment and Retention,
Budgeting and Financial Management, Fundraising and Philanthropy,
Leadership Transitions, Self-Governance, Operational Efficiency,
Collaboration, Responsiveness and Innovation, Awareness of and
Comfort with Difference, Advising Partnerships

> **COMMUNITY:**
Citizenship, Connection to the University, Connection to and
Belonging in the Student Organization Community, Risk Reduction

Thank You for Attending

Before You Leave:

Sign attendance sheet

Following Today's Training:

Confirmation email, links/ resources

Visit activities.osu.edu

Contact Us:

csls@osu.edu