In Person Notes and Questions - Treasurer

**Individual Outcomes**

Consciousness of Self “The organization’s ability to promote general self-awareness in leaders and members particularly the beliefs, values, attitudes and emotions that motivate one to take action”

1. What are your greatest strengths

2. What are you areas for growth

3. How do you think your strengths will allow you to succeed in your role

4. How do you think that your role will allow you to develop in your areas for growth

Leadership Self-Efficacy “The organization’s ability to foster members’ internal belief that they will be successful when engaging in leadership”

I ran for/applied for/accepted this role because…

Past experiences that will allow me to be successful are…

My leadership role models who show me success are…

I like to receive praise and support by…

I will know I have done well when I feel like…
Social Perspective Taking “The organization’s culture of taking another person’s point of view and/or accurately inferring the thoughts and feelings of others”

Organization Outcomes

Budgeting and Financial Management “The organization’s ability to be financially self-supporting with a well-developed budget that reflects the current and future priorities of the organization”

Fundraising and Philanthropy “The organization’s knowledge and utilization of creative and effective fundraising skills as well as the development of skills for purposeful philanthropic work”

What are examples of successful fundraising your organization has tried?

What are some challenges your organization has experienced when it comes to fundraising?

Does your organization do philanthropy? If so, what type of philanthropy work do they do?

Collaboration “The organization’s ability to work with others effectively in a common effort as well as empower leaders, members and other organizations through trust and responsibility”

You and your partner’s organization are planning a collaborative event and are meeting for the first time. What are some things you want to discuss in that meeting in terms of the finances of the event?

Operational Efficiency “The procedures and processes for regular, efficient and effective organizational operations.”
Transitions “The organization’s process for a transition for leaders and members that fosters emerging leaders as well as prepares incoming leaders and the organization for long-term success”

You are transitioning out of your role as treasurer and need to prepare records for your successor. What should you include in those transition records?

Community Outcomes

Risk Reduction “The assessment and reduction of accidental harm or loss through proactive safety measures and response plans.” As the primary manager of your organization’s finances, this is a key outcome for your role as the treasurer.

Brainstorm some ways that you can reduce your organization’s risk, both financially and in other ways.

Case Studies

1) You’ve applied for your $2,000 programming funds maximum but your organization’s program will cost $4,000. How do you account for the deficit to make sure the event still happens?

2) When you started as treasurer of your organization, your predecessor didn’t leave you any information about your bank account or EIN. What steps would you take? How would you make sure this doesn’t happen in the future?

Final Thoughts

My top three takeaways are…

1) 

2) 

3) 

More questions? Email csls@osu.edu. Make sure to complete the online training module if you haven’t yet. It can be found on the Student Organization Management System: www.activities.osu.edu/secure/studentorgs