

STUDENT ORGANIZATION OFFICER TRAINING

In Person Notes and Questions - Treasurer

Individual Outcomes

Leadership Self-Efficacy “The organization’s ability to foster members’ internal belief that they will be successful when engaging in leadership”

I ran for/applied for/accepted this role because...

Past experiences that will allow me to be successful are...

My leadership role models who show me success are...

I like to receive praise and support by...

I will know I have done well when I feel like...

Organization Outcomes

Budgeting and Financial Management “The organization’s ability to be financially self-supporting with a well-developed budget that reflects the current and future priorities of the organization”

Notes about operating funds and programming funds...

Operational Efficiency “The procedures and processes for regular, efficient and effective organizational operations.”

Notes about audits...

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Fundraising and Philanthropy “The organization’s knowledge and utilization of creative and effective fundraising skills as well as the development of skills for purposeful philanthropic work”

What are examples of successful fundraising your organization has tried?

What are some challenges your organization has experienced when it comes to fundraising?

Does your organization do philanthropy? If so, what type of philanthropy work do they do?

Community Outcomes

Risk Reduction “The assessment and reduction of accidental harm or loss through proactive safety measures and response plans.” As the primary manager of your organization’s finances, this is a key outcome for your role as the treasurer.

How will you help your organization reduce risk?

Final Thoughts

My top three takeaways are...

1)

2)

3)

More questions? Email csls@osu.edu. Make sure to complete the online training module if you haven’t yet. It can be found on the Student Organization Management System: www.activities.osu.edu/secure/studentorgs